

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO, : PROMESA
as representative of : Title III
THE COMMONWEALTH OF PUERTO RICO *et al.*, : Case No. 17-BK-3283 (LTS)
Debtors.¹ : (Jointly Administered)

**AFFIDAVITS OF PUBLICATION OF OBJECTION NOTICE PURSUANT TO
ORDER, PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY
RULE 3007, ESTABLISHING INITIAL PROCEDURES WITH RESPECT TO
OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, AND (II)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, TO CLAIMS FILED OR
ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL
OBLIGATION BONDS AND GRANTING RELATED RELIEF**

On January 14, 2019, the Financial Oversight and Management Board for Puerto Rico, acting through its Special Claims Committee (the “FOMB”), and the Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the “Committee” and, together with the FOMB, the “Objectors”) filed the *Omnibus Objection of (I) Financial Oversight and Management Board, Acting Through Its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted By Holders of Certain Commonwealth*

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474), and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

General Obligation Bonds [Docket No. 4784] (the “Objection”). In accordance with the *Order*, *Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, Establishing Initial Procedures With Respect to Omnibus Objection of (I) Financial Oversight and Management Board, Acting Through Its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, to Claims Filed or Asserted By Holders of Certain Commonwealth General Obligation Bonds and Granting Related Relief* [Docket No. 5143] (the “Objection Procedures Order”),² the Objection Notice was published (a) on February 20, 2019, in *El Nuevo Día, El Diario*, and *The Bond Buyer*, (b) on February 21, 2019, in *Caribbean Business* and *El Nuevo Herald*, and (c) on February 19, 2019, on the municipal bond website EMMA. Related affidavits of publication are attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C**, **Exhibit D**, **Exhibit E**, and **Exhibit F** respectively. In addition, in accordance with the Objection Procedures Order, on February 20, 2019 DTC posted a copy of the Objection Notice, Objection Procedures, and Notice of Participation to its Legal Notification System in accordance with DTC’s Rules and customary procedures, as confirmed by correspondence from DTC’s counsel, attached hereto as **Exhibit G**.

Dated: February 25, 2019

/s/ G. Alexander Bongartz

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² Capitalized terms not defined herein shall have the meanings ascribed to them in the Objection Procedures Order.

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- and -

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